

Strictly Private & Confidential

9 December 2016

The Directors
Brammer plc
43-45 Broad Street
Teddington, Middlesex
TW11 8QZ
United Kingdom

Dear Sirs,

Re: Recommended cash offer for Brammer plc (“Brammer”) by Al Robin Limited (“Bidco”) a wholly-owned subsidiary of funds managed by Advent International Corporation (“Advent”)

We refer to the recommended proposal made by Bidco on 23 November 2016 to acquire the entire issued and to be issued share capital of Brammer (the “Proposal”). In particular, we refer to the scheme document (the “Scheme Document”) relating to the Proposal, proposed to be published on or around 12 December 2016.

We hereby consent to the inclusion of the references to our name in the Scheme Document, in the form and the context in which they appear therein. We also hereby consent to the inclusion of the references to our name in the letters that will be sent by Brammer to participants in the Brammer Share Plans in the form and the context in which they appear therein.

We further consent to Brammer making a copy of this letter available for viewing on its website and for inspection by Bidco, Advent and any competing offeror or potential offeror within the City of London, from the date of the publication of the Scheme Document until the Scheme (as defined therein) is implemented, in accordance with Rule 26 of the Code.

Yours faithfully,



James Rudd
Investec Investment Banking
For and on Behalf of Investec Bank plc